

WAURIKA LAKE MASTER CONSERVANCY DISTRICT
WAURIKA, OKLAHOMA

A G E N D A

WHEN: May 5, 2015
WHERE: Waurika Lake Office
TIME: 1:00 PM

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WAURIKA LAKE MASTER CONSERVANCY DISTRICT
WAURIKA, OKLAHOMA

AGENDA

WHEN: May 5, 2015
WHERE: Waurika Lake Office
TIME: 2:00 PM

From the intersection of Oklahoma State Highways 65 and 53, 5 miles east of Walters, Oklahoma, east on Oklahoma State Highway 53, for 11 miles to Friendship Road, then south 6 miles on Friendship Road, then ½ mile west.

OR

From Comanche, Oklahoma, west 4 miles on Oklahoma State Highway 53 to Friendship road, then south 6 miles on Friendship Road, then ½ mile west.

1. Announcement of meeting notice and posting of agenda in accordance with Open Meeting Act.
2. Approval of minutes of previous meeting.
3. Introduction of guests and audience participation. Anyone having an item of business to present to the District that does not appear on the agenda please come forward at this time.

A. Fiscal.

1. Approval of Treasurer's Report.

B. ATTORNEY'S REPORT.

C. MANAGER'S REPORT.

1. Attorney Invoices. Approval of invoices from Burgess, Burgess, Burgess and Hightower for professional services for the month April, 2015. Discussion and action thereon.

2. Financing for OWRB loan and potential refinancing of west line.

The financial advisor and bond council needs the following resolution to proceed.

WAURIKA LAKE MASTER CONSERVANCY DISTRICT

AGENDA ITEMS

Tuesday, May 5, 2015

1. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AGREEING TO FILE APPLICATION WITH THE OKLAHOMA WATER RESOURCES BOARD (THE "OWRB") FOR FINANCIAL ASSISTANCE THROUGH THE STATE LOAN PROGRAM, WITH THE LOAN PROCEEDS BEING FOR THE PURPOSE OF CONSTRUCTING IMPROVEMENTS TO THE FACILITIES OF WAURIKA LAKE MASTER CONSERVANCY DISTRICT, AND CONTAINING OTHER PROVISIONS RELATED THERETO.
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AUTHORIZING WAURIKA LAKE MASTER CONSERVANCY DISTRICT (THE "DISTRICT") TO ISSUE ITS WATER REVENUE REFUNDING NOTE, SERIES 2015 (THE "SERIES 2015 NOTE") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$13,100,000.00; AUTHORIZING THE SERIES 2015 NOTE TO BE SOLD ON A NEGOTIATED BASIS; APPROVING AND AUTHORIZING EXECUTION OF A SUPPLEMENTAL INDENTURE AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE SERIES 2015 NOTE; APPROVING AND AUTHORIZING EXECUTION OF AMENDMENTS TO THE CONTRACTS WITH LAWTON, TEMPLE, AND WALTERS SPECIFICALLY PERTAINING TO THE REPAYMENT OF AMOUNTS OWED TO THE UNITED STATES OF AMERICA UNDER THAT CERTAIN CONTRACT FOR THE WESTERN SEGMENT OF THE WAURIKA LAKE CONVEYANCE FACILITIES; AUTHORIZING AND DIRECTING THE EXECUTION OF THE SERIES 2015 NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION, INCLUDING PROFESSIONAL SERVICES AGREEMENTS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

Discussion and action thereon.

3. Pre-Qualification Bidders. We have received 6 pre-qualification bidder responses for the sediment removal, gate replacement and line extension project. The Board will review the responses and present their recommendation at the meeting.

Discussion and action thereon.

4. Drought Update and Water Availability. Mr. Taylor will present lake level and water availability information at the meeting.

Discussion and action thereon.

5. Sediment Project Update. Mr. Dan Keithline with Keithline Engineering Group will present a report.

Discussion and action thereon.

6. Use of District Equipment and Staff For Project. Discuss use of District's overhead crane for construction activities and potential use of a District staff member to operate a boat for depth sounding information.

Discussion and action thereon.

7. West Line Pump. Consider purchasing west line pump for intake.

Discussion and action thereon.

D. COMMITTEE MEETINGS.

E. NEW BUSINESS.

F. ANNOUNCEMENT OF NEXT MEETING.

G. ADJOURNMENT