

**AGENDA
REGULAR MEETING
Lawton Economic Development Authority
(LEDA)
NOVEMBER 1, 2012–2:00 PM**

New City Hall
Mayor's Conference Room
212 SW 9th Street
Lawton, Oklahoma 73501

MEETING CALLED TO ORDER

ROLL CALL

INTRODUCTION OF GUESTS

BUSINESS ITEMS

1. Consider Approving Invoices, Requisitions, And All Other Submitted Materials For Payment And Take Action As Deemed Necessary.
2. Consider adopting a resolution approving the issuance of LEDA's Tax Apportionment Bonds or Notes for the financing of projects in the Lawton downtown increment districts in the amount of not to exceed \$37,000,000 (the "2012 Bonds"); waiving competitive bidding on the sale thereof; approving a General Bond Indenture, one or more Supplemental Indentures, a General Security Agreement, a General Agreement of Support and Reserve Maintenance Agreement, a Sales Tax Agreement, a Development Financing Assistance Agreement and other documents related thereto; and containing the provisions relating thereto.
3. Consider adopting a resolution approving an updated Preliminary Redevelopment Plan submitted by Lawton Town Center, LLC, for the Lawton Downtown Redevelopment Project Area.
4. Consider adopting a resolution approving a Third Amended Phasing Plan for implementation of the Lawton Downtown Redevelopment Project.
5. Consider authorizing and approving a Utility Relocation Agreement with Public Service Company of Oklahoma.
6. Consider adopting a resolution authorizing and approving site preparation and pre-closing activities for the retail redevelopment in accordance with the Amended Retail Redevelopment Agreement.

EXECUTIVE SESSION

1. Pursuant to Section 307B3 and C10, Title 25, Oklahoma Statutes, consider convening in executive session for the purposes of conferring on matters pertaining to economic development, including the purchase/transfer of property, incentive proposals, redevelopment rights, and financing in connection with the Lawton Downtown Redevelopment Project and other development projects under consideration in the City, and take appropriate action in open session as necessary.

DISCUSSION ITEMS AND REPORTS

ADJOURNMENT