



**NOTICE OF SPECIAL MEETING OF
THE BOARD OF TRUSTEES OF
LAWTON METROPOLITAN AREA AIRPORT AUTHORITY**

DATE OF MEETING: May 12, 2025
TIME OF MEETING: 9:00 a.m.
PLACE OF MEETING: Lawton Airport
Lawton Aviation Services, Hangar 1 Conference Room
3401 SW 11th Street
Lawton, Oklahoma 73501

The meeting will be conducted in person for all trustees and members of the public to attend.

Official action can be taken only on items which appear on the agenda. The Lawton Metropolitan Area Airport Authority (the "Authority") may approve, ratify, deny, defer, recommend or continue any agenda item. The Authority may also propose to enact floor amendments to any matter presented before them. Under certain circumstances, items are deferred to a specific later date or stricken from the agenda entirely.

SPECIAL MEETING AGENDA

1. **CALL TO ORDER** (David Madigan, Chairperson)
2. **ROLL CALL** (Pat Hurley, Executive Assistant)
3. **CONFIRM AGENDA POSTING**
4. **PUBLIC HEARING:**

Public Hearing with respect to proposed issuance, amendment, and/or refinancing the Authority's outstanding debt pertaining to the airport remodeling and improvement project as required by the Tax Equity and Fiscal Responsibility Act (TEFRA). Oral remarks by interested persons shall not exceed five (5) minutes per person.

5. **TERMINAL PROJECT REPORT (Barbara McNally):** Receive a report from the Airport Director providing a summary of terminal project expenses, incomes and future financing.

6. ENGAGEMENT OF BOND COUNSEL: Consider approval of engagement of bond counsel pursuant to engagement agreement furnished to the Authority by Public Finance Law Group.

***MOTION NEEDED**

7. PROPOSED ACTION ITEMS:

A. Discussion and possible action with respect to a resolution authorizing the Authority to enter into an amendment to its Revenue Note, Series 2022A, issuing in the aggregate principal amount of \$9,350,000 (the “Amended Note”); waiving competitive bidding and authorizing the Amended Note to be sold on a negotiated basis; approving and authorizing execution of an Amendment to Note Indenture authorizing and securing the Amended Note (collectively, the “Indenture”); authorizing and directing the execution of the Amended Note and other documents relating to the transaction; and containing other provisions relating thereto.

***MOTION NEEDED**

B. Discussion and possible action with respect to a resolution authorizing the Authority to issue its Revenue Note, or as otherwise designated, on a taxable or tax-exempt basis in the aggregate principal amount of not to exceed \$9,350,000 (the “Note”); approving and authorizing execution of a Note Indenture authorizing the issuance and securing the payment of the Note (the “Indenture”); ratifying and confirming a lease agreement between the Authority and the City of Lawton, Oklahoma; providing the organizational document creating the Authority is subject to the provisions of the Indenture; authorizing and directing the execution of the Note and other documents relating to the transaction; and containing other provisions related thereto.

***MOTION NEEDED**

8. PROPOSED EXECUTIVE SESSION (for the purpose stated in 25 O.S. § 307(B)(4)).

A. Motion to go into Executive Session.

B. Proposed Executive Session for confidential communications between the Authority and its attorney concerning a pending investigation, claim, or action if the Authority, with the advice of its attorney, determines that disclosure will seriously impair the ability of the public body to process the claim or conduct a pending investigation, litigation, or proceeding in the public interest.

C. Motion to return to Open Session.

9. ADJOURNMENT

The Authority encourages participation by all City of Lawton citizens. If participation at any public meeting is not possible due to a disability, notification to the Airport Director’s Office at 580-353-4869 ext. 301 at least 48 hours prior to the scheduled meeting is encouraged to make necessary accommodation. The 48-hour period may be waived if an interpreter for the deaf (signing) is not the necessary accommodation.