



City of Lawton

Lawton Industrial Development Authority (LIDA)

Lawton City Hall
212 SW 9th Street
Lawton, Oklahoma
73501-3944

Special Meeting Agenda

Tuesday, April 28, 2026

4:00 PM

Lawton City Hall
Council Conference Room

Meeting Called to Order

"Official action can be taken only on items which appear on the agenda. The Authority may adopt, approve, ratify, deny, defer, recommend, or continue any agenda item. The Authority may also propose and enact floor amendments to any matter presented before them. When more information is needed to act on an item, the Authority may refer the matter to City Staff. Under certain circumstances, items are deferred to a specific later date or stricken from the agenda entirely."

Statement of Compliance with Oklahoma Open Meeting Act, 25 O.S. 301-314

Roll Call

Introduction of Guests

Business Items

1. Consider administering and completing Oaths of Office for Trustees of the Lawton Industrial Development Authority.
2. Consider approving a Certification of Trustees of the Lawton Industrial Development Authority.
3. Consider adopting a resolution electing officers of the Lawton Industrial Development Authority.
4. Consideration and action upon a resolution approving and authorizing the incurring of indebtedness by the trustees of the Lawton Industrial Development Authority (herein the "Authority"), to be accomplished by the issuance of its Note, or other evidences of indebtedness to be loaned to Lawton Economic Development Authority ("LEDA"), in one or more series either in series names or others determined as needed on a tax-exempt or taxable basis, at a premium or discount, in the aggregate principal par amount of not to exceed Eight Million and No/100 Dollars (\$8,000,000.00) (the "Note") to provide for the financing of all or a portion of the costs of acquisition, development, and construction, of a completed and functioning industrial manufacturing facility for Firehawk Aerospace, Inc. ("Firehawk") development project (the "Project") and to address potential timing

differences for LEDA in project construction payments and receipt of grant funds for the Project, all for the benefit of the City; and pay costs of issuance related thereto; approving the award of the sale of said Note on a negotiated basis, waiving competitive bidding in regard to the sale of said Note; approving and authorizing execution and delivery of documents in connection therewith, including, but not limited to a Note Indenture, Notes, Loan Agreements, Security Agreements, Assignment/Pledge Agreement, and a Note Purchase Agreement; approving disbursements of the proceeds of the Note; authorizing and directing the execution of the Note and other documents relating to the transaction; designating a Trustee/Registrar and Paying Agent, if necessary; authorizing the issuance and securing the payment of the Note; approving and authorizing officers of the Authority to take action and execute and deliver all related instruments and documents to effect said issuance and containing other provisions relating thereto; and the taking of other action with respect thereto.

Adjournment

The City of Lawton encourages participation from all of its citizens. If participation at any public meeting is not possible due to a disability, notification to the City Clerk at (580) 581-3305 at least 48 hours prior to the scheduled meeting is encouraged to make the necessary accommodations. The City may waive the 48 hour rule if interpreters for the deaf (signing) is not the necessary accommodation."

Item Title:

Consider administering and completing Oaths of Office for Trustees of the Lawton Industrial Development Authority.

Initiator: Donalynn Blazek-Scherler, City Clerk

Information Source: Donalynn Blazek-Scherler, City Clerk

Background:

In accordance with applicable state law and the Trust Indenture governing the Lawton Industrial Development Authority (LIDA), each appointed Trustee is required to take and subscribe to an Oath of Office prior to undertaking the duties of the position. The Oath affirms the Trustee’s commitment to faithfully discharge the responsibilities of the office and to uphold the Constitution and laws of the United States and the State of Oklahoma.

This item is presented to allow for the formal administration and execution of Oaths of Office for Trustees. Completion of the Oath ensures that the Authority’s governing body is properly constituted and operating in full compliance with statutory and governing requirements.

Correlation to the True North Statement:

Exhibit:

Oaths of Office

Key Issues:

N/A

Funding Source:

N/A

Recommended Action:

Administration of Oaths of Office.

ATTACHMENTS:

1. Loyalty Oath- BLANK
2. Oklahoma Title 51- Officers- BLANK

**Oklahoma Secretary of State, instructions for completing and filing
the LOYALTY OATH required by Oklahoma Statutes, Title 51, § 36.2A and § 36.3**

Instructions for completing the form:

1. Type and print legibly in black ink. The typed and printed text **MUST** be dark enough to be detected by a photo copier and electronic document scanner.
2. Notary Public's official seal **MUST** also be affixed in such a manner so that it too, can be detected by a photo copier and electronic document scanner.
3. After the oath has been administered, affiant and notarial officer must fully execute and complete each section of the form as indicated (notes are provided for guidance).
4. Once filed this form will be public record and available for public view. Please **do not** add or write any personal information, such as a home address, social security number, personal phone numbers or emails, etc.

Where to submit and file your completed Loyalty Oath form:

- **APPOINTED State officers*** please double check with your appointing authority for instructions on submission of this form. Each appointing authority will have their own specific process for submission and filing of a completed Loyalty Oath form.
- **ELECTED State officers*** please submit your executed Loyalty Oath form to the Oklahoma Secretary of State office for filing.
- **STATE EMPLOYEES** (not elected or appointed) Loyalty Oath forms must be filed with the personnel officer of the state entity employing the state employee. Contact your personnel office for instructions.
- **COUNTY officers** shall be filed with the office of the county clerk of the county of official residence of the officer. All other employees shall be filed with the office of the county clerk of the county in which the entity employing the employee is located. For questions and records regarding oaths for County level officials and employees please contact the County Clerk's office.
- **MUNICIPAL judges and officers** or employees OR **SCHOOL DISTRICT officers** or employees shall be filed in the office of the municipal clerk of the municipality OR in the office of the school clerk of the school district for which the officer or employee serves OR by which the officer or employee is employed. For questions and records regarding oaths for Municipal & School District level officials and employees please contact the Office of the Municipal Clerk OR the Office of the School Clerk.

*NOTE: For State Officers ONLY -- unless otherwise instructed by your appointing authority, please mail-in or deliver in person your executed, original Loyalty Oath to the Oklahoma Secretary of State office.

**Oklahoma Secretary of State office
Attn: Executive Legislative Services
2300 N. Lincoln Blvd.
State Capitol Building, Ste. 122
Oklahoma City, OK 73105
email: executivelegislative@sos.ok.gov / phone: 405-522-4355**

LOYALTY OATH
(Okla. Statutes, Title 51 § 36.2A)

I do solemnly swear (or affirm) that I will support the Constitution and the laws of the United States of America and the Constitution and the laws of the State of Oklahoma, and that I will faithfully discharge, according to the best of my ability, the duties of my office or employment during such time as I am a Trustee of the Lawton Industrial Development Authority to the best of my ability.

Affiant Signature

State of **Oklahoma** _____

County of **Comanche**

Signed and sworn to (or affirmed) before me on this _____ day of _____, _____
(day) (month) (year)

by _____
(affiant's name must be stated here, print clearly)

*Signature of the Notary Public OR
other Notarial Officer*

Commission Expires: _____

Commission Number: _____

Official seal of notary public

*IF a Notarial Officer (not a Notary Public)
please provide Title and Rank (51 O.S. §21)*





Title 51. Officers

Oklahoma Statutes Citationized

Title 51. Officers

Chapter 1 - General Provisions

Oath or Affirmation as to Membership in, or Affiliation with, Prohibited Organizations

Section 36.2A - Form of Loyalty Oath or Affirmation

Cite as: O.S. §, ___

The oath or affirmation required by this act, same being cumulative to the oath of office required by Section 1 of Article XV of the Oklahoma Constitution, shall be as follows:

I do solemnly swear (or affirm) that I will support the Constitution and the laws of the United States of America and the Constitution and the laws of the State of Oklahoma, and that I will faithfully discharge, according to the best of my ability, the duties of my office or employment during such time as I am a Trustee of the Lawton Industrial Development Authority

(Here put name of office, or, if an employee, insert "An Employee Of _____" followed by the complete designation of the employing officer, agency, authority, commission, department or institution.)

Affiant

Subscribed and sworn to before me this ___ day of _____, ____.

Notary Public, or other officer authorized
to administer oaths or affirmations

Item Title:

Consider approving a Certification of Trustees of the Lawton Industrial Development Authority.

Initiator: Donalynn Blazek-Scherler, City Clerk

Information Source: Timothy Wilson, Deputy City Attorney, Donalynn Blazek-Scherler, City Clerk

Background:

The Lawton Industrial Development Authority is establishing a Certification of Trustees to formally document the current composition of its governing body. This certification will serve as an official record identifying the duly appointed and acting trustees in accordance with the Trust Indenture and applicable state law.

Approval of this item will confirm the current list of trustees and authorize the Secretary of the Authority to execute the Certification of Trustees for official use. Moving forward, this document may be updated as needed and used for administrative, legal, and financial purposes where verification of the Authority’s governing body is required.

Correlation to the True North Statement:

Exhibit:

Certification of Trustees

Key Issues:

N/A

Funding Source:

N/A

Recommended Action:

Approve a Certification of Trustees of the Lawton Industrial Development Authority.

ATTACHMENTS:

1. CERTIFICATION OF TRUSTEES

CERTIFICATION OF TRUSTEES

Lawton Industrial Development Authority
(Comanche County, Oklahoma)

I, the undersigned, the duly appointed and acting Secretary of the Lawton Industrial Development Authority, do hereby certify that the following individuals are the duly appointed and acting Trustees of said Authority, having been appointed and/or confirmed in accordance with the Trust Indenture and applicable laws of the State of Oklahoma:

Trustees:

- **Tiffiney Dimery, Trustee**
- **Lane Hooton, Trustee**
- **Albert Johnson, Jr., Trustee**
- **Sherene L. Williams, Trustee**
- **Jace Zacharias, Trustee**

I further certify that the above-named individuals are currently serving in their respective capacities as Trustees as of the date set forth below, and that this certification is made for official purposes to evidence the composition of the governing body of the Lawton Industrial Development Authority.

I further certify that each of the above-named Trustees has taken the required oath of office and, to the best of my knowledge, remains duly qualified to serve.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Lawton Industrial Development Authority, this 28th day of April, 2026.

Donalynn Blazek-Scherler
Secretary, Lawton Industrial Development Authority

(SEAL)

Item Title:

Consider adopting a resolution electing officers of the Lawton Industrial Development Authority.

Initiator: Donalynn Blazek-Scherler, City Clerk

Information Source: Donalynn Blazek-Scherler, City Clerk, Timothy Wilson, Deputy City Attorney

Background:

The Lawton Industrial Development Authority ("Authority") was created pursuant to a Declaration of Trust dated August 20, 1963, in Book 588, Page 634, records of Comanche County, Oklahoma, as amended. Under Section VI of the Trust Indenture, the Trustees are required to administer the affairs of the Authority on behalf of the Beneficiary, the City of Lawton. Section VII further authorizes the Trustees to act by resolution in delegating duties and provides that all proceedings of the Trustees shall be conducted in public meeting with a written record thereof.

Consistent with these provisions, the Trustees elect officers to provide for the orderly transaction of business and execution of official instruments. The election of officers is conducted by resolution of the Board of Trustees, and officers so elected serve until their successors are duly chosen and qualified.

At this meeting, the Trustees are asked to consider and adopt a resolution electing officers of the Lawton Industrial Development Authority for the current term.

Correlation to the True North Statement:

Exhibit:

LIDA Resolution 26-_____

Key Issues:

N/A

Funding Source:

N/A

Recommended Action:

Adopt a resolution electing officers of the Lawton Industrial Development Authority.

ATTACHMENTS:

1. LIDA Officer Election Resolution 2026

RESOLUTION 26-_____

A RESOLUTION OF THE BOARD OF TRUSTEES OF THE LAWTON INDUSTRIAL DEVELOPMENT AUTHORITY ELECTING OFFICERS PURSUANT TO THE DECLARATION OF TRUST, AS AMENDED, FILED AUGUST 26, 1963, IN BOOK 588, PAGE 634, RECORDS OF COMANCHE COUNTY, OKLAHOMA.

WHEREAS, the Lawton Industrial Development Authority (the “Authority”) was created by Declaration of Trust, as amended, dated August 20, 1963, duly filed of record on August 26, 1963, in the Office of the County Clerk of Comanche County, Oklahoma, at Book 588, Page 634, and subsequently amended; and

WHEREAS, Section VI of the Declaration of Trust provides that the Trustees shall administer the Trust Estate solely for the use and benefit of the Beneficiary, the City of Lawton, in the manner provided in said instrument; and

WHEREAS, Section VII of the Declaration of Trust authorizes the Trustees to act by Resolution in delegating duties among themselves and requires that all proceedings be conducted in public meeting with a written record made thereof; and

WHEREAS, it is necessary and proper for the Trustees to elect officers for the orderly transaction of Authority business and execution of instruments in the name of the Trust; and

WHEREAS, Trustee Randy Warren has served as Chairperson and Donalynn Blazek-Scherler, in her capacity as City Clerk and ex-officio Recording Secretary of the Authority, has served in such role for the period prior and up to the adoption of this Resolution;

NOW, THEREFORE, BE IT RESOLVED by the Trustees of the Lawton Industrial Development Authority that the following trustees and/or ex-officio members are hereby elected as officers of the Authority, to serve until their successors are duly chosen and qualified:

Chairperson: _____

Vice Chairperson: _____

Secretary: _____

Treasurer: _____

BE IT FURTHER RESOLVED that said officers shall exercise such powers and perform such duties as are incident to their offices and as may be delegated or prescribed by Resolution of the Trustees, in accordance with the Declaration of Trust, the amendments thereto, and applicable law.

BE IT FURTHER RESOLVED that all actions taken by Trustee Randy Warren in his capacity as Chairperson, and by Donalynn Blazek-Scherler, City Clerk, in her capacity as Secretary, for the period prior and up to the adoption of this Resolution, are hereby ratified, confirmed, and approved as having been duly authorized and properly performed on behalf of the Authority in accordance with the Declaration of Trust and applicable law

Adopted this ___ day of April, 2026, by the Trustees of the Lawton Industrial Development Authority.

Chairperson

ATTEST:

Secretary

Approved as the form and legality this _____ day of April, 2026.

Timothy Wilson, Deputy City Attorney

Certification of Officers

Lawton Industrial Development Authority

(Comanche County, Oklahoma)

Pursuant to Section VI(h) of the Declaration of Trust of the Lawton Industrial Development Authority, dated August 20, 1963, filed of record on August 26, 1963, in Book 588, Page 634, records of Comanche County, Oklahoma, as amended, the undersigned Trustees of the Authority do hereby certify the following:

1. That at a duly called public meeting of the Trustees of the Lawton Industrial Development Authority held on the 28th day of April, 2026, the following Trustees were duly elected as officers of the Authority, to serve until their successors are duly elected and qualified:
 - **Chairperson:** _____
 - **Vice Chairperson:** _____
 - **Secretary:** _____
 - **Treasurer:** _____

2. That the above-named officers are the duly elected and qualified officers of the Lawton Industrial Development Authority, empowered to perform the duties of their respective offices as provided by the Declaration of Trust and applicable law.

IN WITNESS WHEREOF, we have hereunto set our hands this ___ day of April, 2026.

Board of Trustees
Lawton Industrial Development Authority

Trustee

Trustee

Trustee

Trustee

Trustee

Attestation

STATE OF OKLAHOMA)

) ss.

COUNTY OF COMANCHE)

Before me, the undersigned Notary Public, on this ____ day of April, 2026, personally appeared the above-named Trustees of the Lawton Industrial Development Authority, to me known to be the identical persons who executed the foregoing instrument, and acknowledged to me that they executed the same as their free and voluntary act and deed for the uses and purposes therein set forth.

Notary Public

(SEAL)

My Commission Expires: _____

Item Title:

Consideration and action upon a resolution approving and authorizing the incurring of indebtedness by the trustees of the Lawton Industrial Development Authority (herein the “Authority”), to be accomplished by the issuance of its Note, or other evidences of indebtedness to be loaned to Lawton Economic Development Authority (“LEDA”), in one or more series either in series names or others determined as needed on a tax-exempt or taxable basis, at a premium or discount, in the aggregate principal par amount of not to exceed Eight Million and No/100 Dollars (\$8,000,000.00) (the “Note”) to provide for the financing of all or a portion of the costs of acquisition, development, and construction, of a completed and functioning industrial manufacturing facility for Firehawk Aerospace, Inc. (“Firehawk”) development project (the “Project”) and to address potential timing differences for LEDA in project construction payments and receipt of grant funds for the Project, all for the benefit of the City; and pay costs of issuance related thereto; approving the award of the sale of said Note on a negotiated basis, waiving competitive bidding in regard to the sale of said Note; approving and authorizing execution and delivery of documents in connection therewith, including, but not limited to a Note Indenture, Notes, Loan Agreements, Security Agreements, Assignment/Pledge Agreement, and a Note Purchase Agreement; approving disbursements of the proceeds of the Note; authorizing and directing the execution of the Note and other documents relating to the transaction; designating a Trustee/Registrar and Paying Agent, if necessary; authorizing the issuance and securing the payment of the Note; approving and authorizing officers of the Authority to take action and execute and deliver all related instruments and documents to effect said issuance and containing other provisions relating thereto; and the taking of other action with respect thereto.

Initiator: Timothy Wilson, Deputy City Attorney

Information Source: Timothy Wilson, Deputy City Attorney

Background:

The Lawton Industrial Development Authority (LIDA) is considering a resolution to authorize the incurrence of indebtedness in an aggregate principal amount not to exceed \$8,000,000 through the issuance of a Note, or other evidences of indebtedness. The proceeds of the Note are proposed to be loaned to the Lawton Economic Development Authority (LEDA) for the purpose of financing all or a portion of the costs associated with the acquisition, development, and construction of an industrial manufacturing facility for Firehawk Aerospace, Inc. (the “Project”), as well as to address potential timing differences between project construction expenditures and the receipt of grant funds.

The resolution includes provisions for the issuance of the Note in one or more series, on either a tax-exempt or taxable basis, and allows for sale on a negotiated basis with a waiver of competitive bidding. It further authorizes the execution and delivery of related financing documents, including, but not limited to, a Note Indenture, Loan Agreements, Security Agreements, Assignment/Pledge Agreement, and a Note Purchase Agreement. Additional provisions address the disbursement of proceeds, designation of any necessary trustee, registrar, or paying agent, and the authorization of appropriate officers to execute documents and take actions necessary to complete the transaction.

Approval of this item would authorize LIDA to proceed with the proposed financing structure and associated documentation in accordance with the terms outlined in the resolution.

Correlation to the True North Statement:

Exhibit:

Proposed Resolution

Key Issues:

Funding Source:

Oklahoma Development Finance Authority Grant Funding and other legally available monies.

Recommended Action:

Approve the resolution.

ATTACHMENTS:

1. Authority Resolution April 28

PURSUANT TO THE LEGAL NOTICE AS IS REQUIRED BY THE OKLAHOMA OPEN MEETING ACT INCLUDING THE POSTING OF NOTICE AND AGENDA, THE LAWTON INDUSTRIAL DEVELOPMENT AUTHORITY, LAWTON, STATE OF OKLAHOMA, MET IN ITS SPECIAL SESSION AT THE COUNCIL CONFERENCE ROOM, LAWTON CITY HALL, 212 S.W. 9TH, LAWTON, OKLAHOMA, AT _____ P.M. ON THE 28TH DAY OF APRIL, 2026.

**PRESENT:
ABSENT:**

THEREUPON the Chair introduced a Resolution, the title of which was read in full and upon motion by Trustee _____, seconded by Trustee _____, said Resolution was adopted by the following vote:

**AYE:
NAY:**

Said Resolution was thereupon signed by the Chair, attested by the Secretary of the Authority, sealed with the seal of said Authority, and is as follows:

RESOLUTION NO. 26-

A RESOLUTION APPROVING AND AUTHORIZING THE INCURRING OF INDEBTEDNESS BY THE TRUSTEES OF THE LAWTON INDUSTRIAL DEVELOPMENT AUTHORITY (HEREIN THE "AUTHORITY") TO BE ACCOMPLISHED BY THE ISSUANCE OF ITS NOTE, OR OTHER EVIDENCES OF INDEBTEDNESS TO BE LOANED TO LAWTON ECONOMIC DEVELOPMENT AUTHORITY ("LEDA") IN ONE OR MORE SERIES EITHER IN SERIES NAMES OR OTHERS DETERMINED AS NEEDED ON A TAX-EXEMPT OR TAXABLE BASIS, AT A PREMIUM OR DISCOUNT, IN THE AGGREGATE PRINCIPAL PAR AMOUNT OF NOT TO EXCEED EIGHT MILLION AND NO/100 DOLLARS (\$8,000,000.00) (THE "NOTE") TO PROVIDE FOR THE FINANCING OF ALL OF OR A PORTION OF THE COSTS OF ACQUISITION, DEVELOPMENT, AND CONSTRUCTION, OF A COMPLETED AND FUNCTIONING INDUSTRIAL MANUFACTURING FACILITY FOR FIREHAWK AEROSPACE, INC. ("FIREHAWK") DEVELOPMENT PROJECT (THE "PROJECT"), AND TO ADDRESS POTENTIAL TIMING DIFFERENCES FOR LEDA IN PROJECT CONSTRUCTION PAYMENTS AND RECEIPT OF GRANT FUNDS FOR THE PROJECT, ALL FOR THE BENEFIT OF THE CITY; AND PAY COSTS OF ISSUANCE RELATED THERETO; APPROVING THE AWARD OF THE SALE OF SAID NOTE ON A NEGOTIATED BASIS, WAIVING COMPETITIVE BIDDING IN REGARD TO THE SALE OF SAID NOTE; APPROVING AND AUTHORIZING EXECUTION AND DELIVERY OF DOCUMENTS IN CONNECTION THEREWITH, INCLUDING, BUT NOT LIMITED TO A NOTE INDENTURE, NOTES, LOAN AGREEMENTS, SECURITY AGREEMENTS, ASSIGNMENT/PLEDGE AGREEMENT, AND A NOTE PURCHASE AGREEMENT; APPROVING DISBURSEMENTS OF THE PROCEEDS OF THE NOTE; AUTHORIZING AND

DIRECTING THE EXECUTION OF THE NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION; DESIGNATING A TRUSTEE/REGISTRAR AND PAYING AGENT, IF NECESSARY; AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE NOTE; APPROVING AND AUTHORIZING OFFICERS OF THE AUTHORITY TO TAKE ACTION AND EXECUTE AND DELIVER ALL RELATED INSTRUMENTS AND DOCUMENTS TO EFFECT SAID ISSUANCE AND CONTAINING OTHER PROVISIONS RELATING THERETO; AND THE TAKING OF OTHER ACTION WITH RESPECT THERETO.

WHEREAS, the Lawton Industrial Development Authority, a public trust (the "Authority"), has been created by a Trust Indenture for the use and benefit of the City of Lawton, Oklahoma (the "City"), under authority of and pursuant to the provisions of Title 60, Oklahoma Statutes 2021, Sections 176-180.4, inclusive, as amended and supplemented, the Oklahoma Trust Act and other applicable statutes of the State of Oklahoma (collectively, the "Act"); and

WHEREAS, the Authority deems it necessary and advisable and in the public interest of the residents of its beneficiary to assist in the financing of all or a portion of the costs of acquisition, development, and construction, of a completed and functioning industrial manufacturing facility for Firehawk Aerospace, Inc. ("Firehawk") development project (the "Project") for the benefit of the City and its inhabitants thereof; and

WHEREAS, Lawton Economic Development Authority ("LEDA") (the "Borrower") is a public trust created by a Trust Indenture for the use and benefit of the City pursuant to the Act and is authorized pursuant to its trust purposes and proposes to undertake the Project pursuant to a term sheet by and among LEDA, the City and Firehawk (the "Term Sheet") for the construction and development of the Project; and

WHEREAS, in order to provide a portion of the financing of the Project and to address potential timing differences for LEDA in project construction payments and receipt of grant funds for the Project, the Trustees of the Lawton Industrial Development Authority have determined it is necessary and advisable to its Note, or other evidences of indebtedness to be loaned to LEDA in an aggregate principal par amount of not to exceed Eight Million and No/100 Dollars (\$8,000,000.00) (the "Note") in one or more series on a tax-exempt or taxable basis, at a premium or discount, for the purpose of financing all of or a portion of the costs of acquisition, development, and construction, of a completed and functioning industrial manufacturing facility for Firehawk Aerospace, Inc. ("Firehawk") development project (the "Project") and to address potential timing differences for LEDA in project construction payments and receipt of grant funds for the Project, all for the benefit of the City, and to pay costs of issuance related thereto in support of the Authority's purposes (collectively, the "Project"); and

WHEREAS, the Authority has offered to sell its Note, and it is anticipated that competitive bidding upon the Note will be waived; and

WHEREAS, it would be in the best interests of the Trust Estate of the Authority that the sale and issuance of said Note be contractually confirmed; and

NOW, THEREFORE, BE IT RESOLVED BY THE TRUSTEES OF THE LAWTON INDUSTRIAL DEVELOPMENT AUTHORITY:

SECTION 1. The issuance of the Note or other evidences of indebtedness, to be loaned to the Lawton Economic Development Authority (“LEDA”) in one or more series on a taxable or tax exempt basis, at a premium or discount, of the Lawton Industrial Development Authority of a total aggregate principal par amount of not to exceed Eight Million and No/100 Dollars (\$8,000,000.00) (herein “Note”) for the purpose of financing all of or a portion of the costs of acquisition, development, and construction, of a completed and functioning industrial manufacturing facility for Firehawk Aerospace, Inc. (“Firehawk”) development project (the “Project”) and to address potential timing differences for LEDA in project construction payments and receipt of grant funds for the Project, all for the benefit of the City, and to pay costs of issuance related thereto are hereby and by these presents duly authorized and approved, based on the final legal documents being acceptable to the officers of the Authority with full and complete indemnification for the Authority in regard to the financing of the Project and the negotiated sale of the Note.

SECTION 2. The authorization to incur indebtedness and to issue the Note in a principal amount not to exceed principal par amount of \$8,000,000.00, is made in accordance with 60 O.S. §176, *et seq.*, as amended, and is subject to the express approval of two-thirds (2/3) of the membership of the City Council, pursuant to 60 O.S. §176(F), as amended.

SECTION 3. The Chair, Vice-Chair, Secretary and Assistant Secretary of Trustees (the “Officers”) hereby are authorized and directed, on behalf of the Authority, to determine the form and substance of, and to execute, attest and deliver a note purchase agreement or loan agreement or other evidence of Note purchase or placement (“the Note Purchase Agreement”) for the sale of said Note to a qualified financial institution as designated in a Note Purchase Agreement on a negotiated basis, all for and on behalf of the Authority and their signatures on any related Note Purchase Agreement shall be conclusive evidence of the approval of the related terms of such instrument under the terms of this Resolution. Pursuant to 60 O.S. §176(G), as amended, competitive bidding on the sale of said Note is hereby expressly waived by a three-fourths (3/4) or greater vote, and the sale of the Note, on a negotiated basis, evidencing said indebtedness to a qualified financial institution is hereby approved.

SECTION 4. The organizational document creating the Authority is subject to the provisions of the Note Indenture Loan Agreement.

SECTION 5. The Chair, Vice-Chair, Secretary and Assistant Secretary of Trustees hereby are authorized and directed, for and on behalf of the Authority, with the advice of counsel, to prepare, negotiate, to determine the form and substance of, and to execute, attest and affix the seal of the Authority to and deliver said Note, a Note Purchase Agreement, a Note Indenture, Loan Agreements, Security Agreements, Assignment/Pledge Agreement, and all other documents providing for the issuance of and securing them, and any and all certificates, receipts, instruments and other writings, and to do and perform any and all acts upon behalf of the

Authority and the Trustees thereof requisite to the issuance and delivery of said Note and of said Note Indenture and Loan Agreement in accordance with the terms and provisions thereof, and the Chairman and/or Vice Chairman of Trustees of the Authority further is authorized, for and on behalf of the Authority and the Trustees thereof, to direct the disbursement and disposition of the proceeds of said Note, including any costs of issuance; and to execute, record and file any and all necessary financing statements and security instruments and to consummate the transaction contemplated hereby and to do and perform all other acts necessary or convenient to the delivery of the aforesaid Note and Note Indenture and Loan Agreement and to effect such disbursement and disposition in meeting the obligations of the Authority and the Trustees thereof in relation to the purposes for which said indebtedness is incurred. The Officers of this Authority are hereby authorized, with the advice of counsel, to select a trustee registrar and paying agent for the Note if it is deemed necessary and beneficial and such officers are authorized to execute an agreement for such services and to prepare and deliver all documents related to the Note and all instruments and documents contemplated by this Resolution consistent with applicable law and the terms approved herein. The execution and delivery of any document authorized by this Resolution shall be conclusive evidence of the approval of such document by the Authority.

SECTION 6. This resolution shall become effective immediately.

[Remainder of page left blank intentionally]

THIS RESOLUTION PASSED AND APPROVED THIS 28TH DAY OF APRIL 2026.

LAWTON INDUSTRIAL DEVELOPMENT AUTHORITY

_____ Chair

ATTEST:

Secretary
(SEAL)

APPROVED as to form and legality the 28th day of April 2026.

Jari Askins, City Attorney

CERTIFICATE
OF
AUTHORITY ACTION

I, the undersigned, hereby certify that I am the duly and acting Secretary of the Lawton Industrial Development Authority.

I further certify that the Trustees of the Lawton Industrial Development Authority held a Special Meeting at _____ p.m. on April 28, 2026, after due notice was given in full compliance with the Oklahoma Open Meeting Act.

I further certify that attached hereto is a full and complete copy of a Resolution that was passed and approved by said Trustees at said meeting as the same appears in the official records of my office and that said Resolution is currently in effect and has not been repealed or amended as of this date.

I further certify that below is listed those Trustees present and absent at said meeting; those making and seconding the motion that said Resolution be passed and approved, and those voting for and against such motion:

PRESENT:

ABSENT:

MOTION MADE BY:

MOTION SECONDED BY:

AYE:

NAY:

WITNESS MY HAND THIS 28TH DAY OF APRIL 2026.

LAWTON INDUSTRIAL DEVELOPMENT
AUTHORITY

(SEAL)

Secretary